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ASF
Autoridade de Supervisão
de Seguros e Fundos de Pensões

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Em Destaque

Evolução do segmento de produtos *unit-linked* no período 2020-2021

Autoridade de Supervisão de Seguros e Fundos de Pensões

Departamento de Análise de Riscos e Solvência

Lisboa: ASF, 2022

Consultar

O estudo "Evolução do segmento de produtos *unit-linked* no período 2020-2021" foi elaborado pelo Departamento de Análise de Riscos e Solvência da ASF, durante o primeiro semestre de 2022.

O referido estudo analisa a recente expansão da oferta dos produtos *unit-linked* no mercado nacional, em resultado do redireccionamento da estratégia de negócio de algumas empresas de seguros para produtos desta natureza, induzida sobretudo pelo ambiente prolongado de taxas de juro muito baixas. Assim, procede-se à caracterização deste segmento e da respetiva política de investimentos analisando-se criticamente o aumento da oferta dos referidos produtos, tendo em conta os recentes desenvolvimentos no ambiente macroeconómico e nos mercados financeiros.

Neste quadro, o estudo demonstra o importante papel que o setor segurador desempenha enquanto veículo de formação e canalização da poupança para o investimento de médio e longo prazo, no atual contexto de envelhecimento populacional. Com efeito, o setor segurador, em conjunto com o setor dos fundos de pensões, desempenha um papel relevante nos sistemas que complementam o sistema público de pensões, mitigando o risco de insuficiência de rendimentos na velhice.

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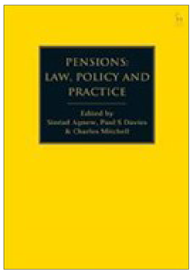

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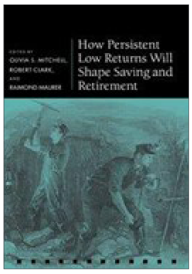

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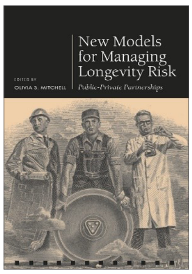

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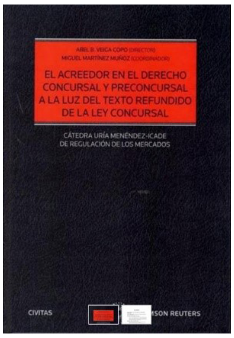

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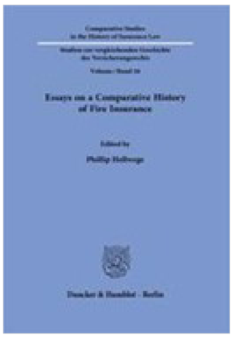

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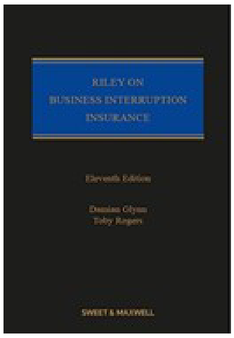

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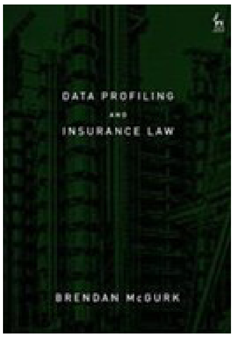

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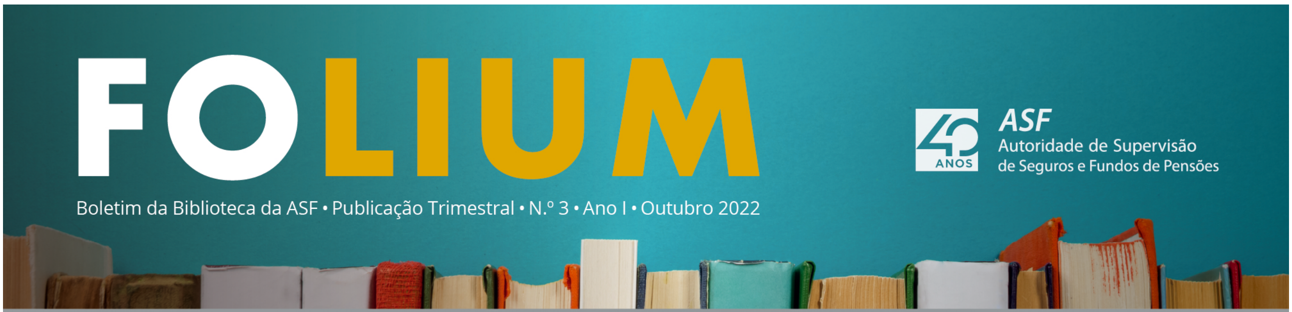

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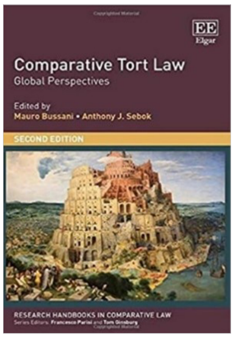

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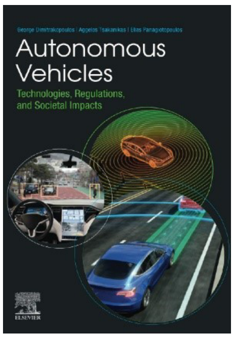

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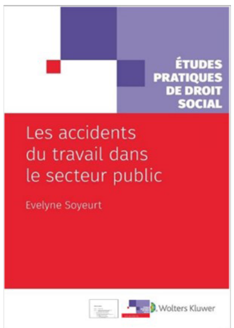

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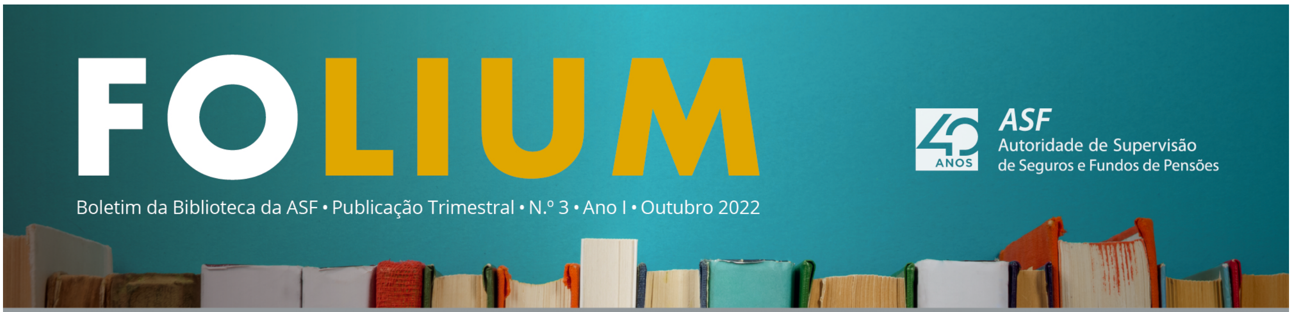

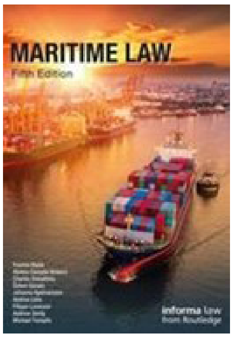

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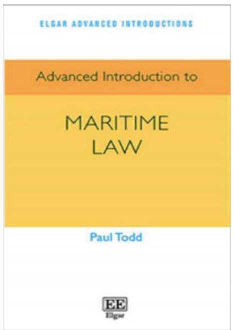

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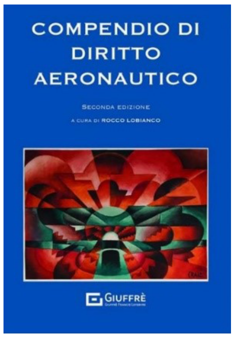

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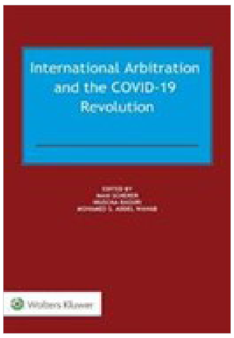

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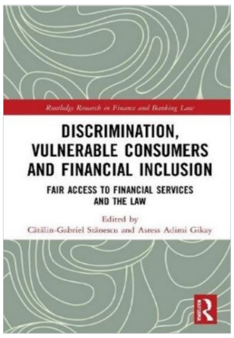

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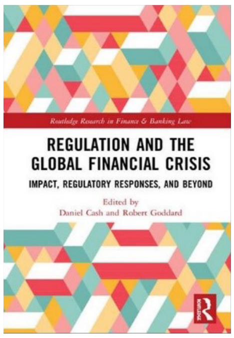

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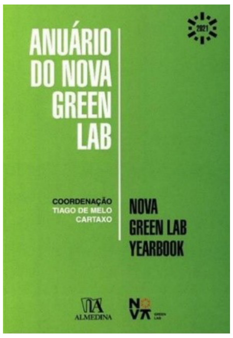

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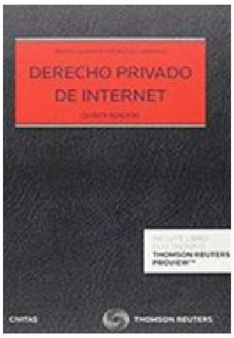

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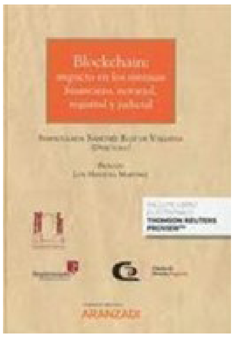

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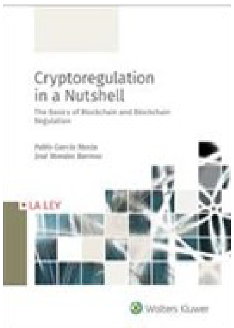

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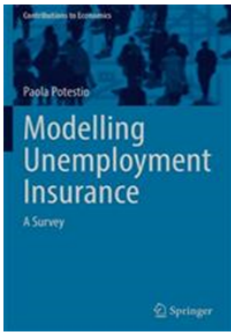

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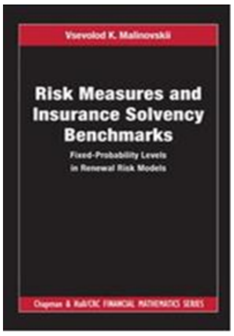

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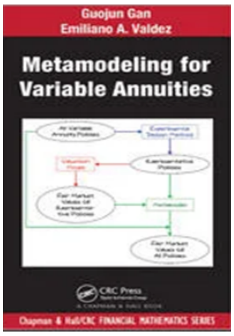

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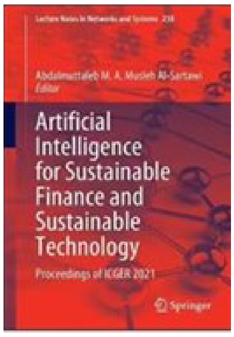

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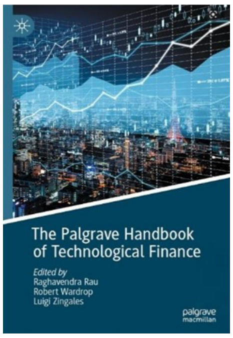

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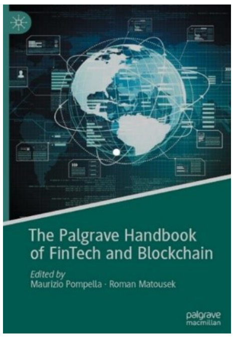

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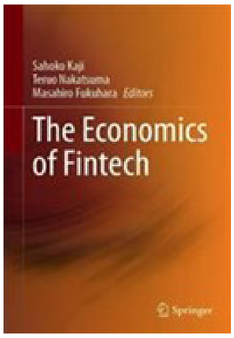

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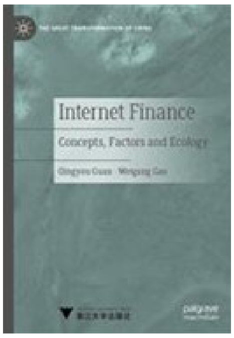

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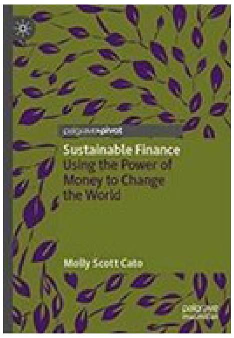

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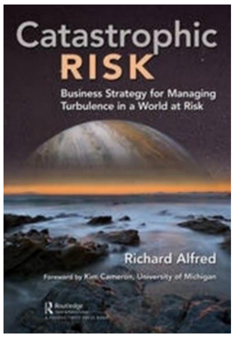

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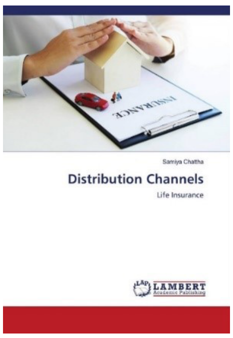

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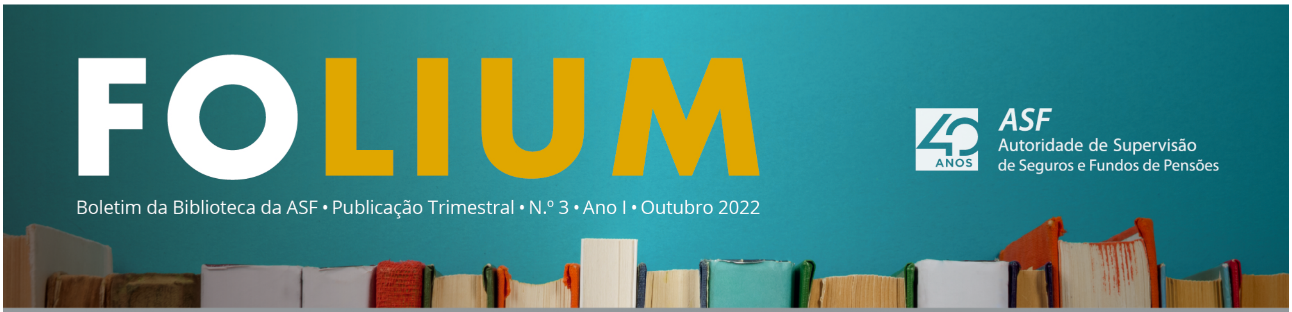

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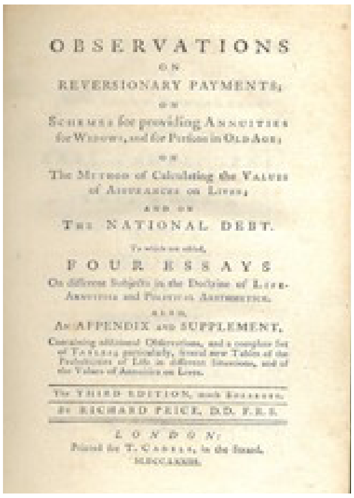

OBSERVATIONS
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REVERSIONARY PAYMENTS;
ON
SCHEMES for providing ANNUITIES
for WIDOWS, and for Persons in OLD AGE;
ON
The METHOD of Calculating the VALUES
of ASSURANCES on LIVES;
AND ON
THE NATIONAL DEBT.
To which are added,
FOUR ESSAYS
On different Subjects in the Doctrine of LIFE-ANNUITIES and POLITICAL ARITHMETICK.
ALSO,
AN APPENDIX AND SUPPLEMENT,
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The THIRD EDITION, much ENLARGED.
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LONDON:
Printed for T. CADELL, in the Strand.
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Observations on reversionary payments; on schemes for providing annuities for widows, and for persons in old age; on the method of calculating the values of assurances on lives; and on the national debt: to which are added, four essays on different subjects in the doctrine of life-annuities and political arithmetick

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London: T. Cadell, 1773

Consultar

Richard Price foi um matemático, filósofo e teólogo que nasceu em Inglaterra em 23 de fevereiro de 1723 e estudou em Tenter Ailey, Moorfields, tendo sido influenciado por John Eames, matemático e amigo de Isaac Newton. Como especialista em finanças e seguros, Richard Price foi designado membro da *Royal Society* em 1765 para desenvolver a teoria da probabilidade aplicada a questões atuariais.

Em 1769, a pedido da seguradora inglesa *Equitable Society*, Richard Price escreveu, na área da estatística, a obra *Northampton Mortality Tables*. As tábuas publicadas neste estudo permitiram determinar as probabilidades de vida e de morte em Inglaterra, servindo como base de cálculo para seguros e pensões. A partir da elaboração das referidas tábuas de mortalidade, Richard Price publica, em 1771, *Observations on Reversionary Payments*. Esta obra analisa os esquemas de provisão de anuidades a viúvas e idosos e o método para o cálculo dos valores de seguros de vida e inclui ensaios sobre aritmética e diferentes assuntos na doutrina de rendas vitalícias, bem como tabelas de probabilidade.

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